

Project Summary¹

Risk Management and Agricultural Insurance Survey

Project:	Contribute to the objective of increasing agricultural insurance penetration in Colombia, mainly among small producers, by performing a diagnosis on the training needs in the use of risk management instruments, including its transfer to the insurance sector.
Objectives:	 Getting to know the activities, knowledge and training needs on agricultural risk management that relevant institutional entities and the insurance sector have in the matter. Getting to know the activities, knowledge and training needs on agricultural risk management that agricultural producers have in the matter.
Procurement process:	 Call for proposals starts 27 September 2019. Deadline for the reception of intentions of participation and Non-Disclosure Agreements: 04 October 2019 (23:59, Bogotá, D.C., Colombia, UTC-5). Deadline for the reception of inquiries: 11 October 2019 (23:59, Bogotá, D.C., Colombia, UTC-5). Publication of answers to inquiries: 18 October 2019. Call for proposals ends 01 November 2019 (23:59, Bogotá, D.C., Colombia, UTC-5). Analysis of proposals: between 04 and 15 November 2019. Notification of awarding: 20 November 2019.
Administrative requirements:	All bids must include two (2) separate files: <u>DEVELOPER FILE</u>
	GENERAL INFORMATION ON THE DEVELOPER/PROPONENT
	ABOUT THE DEVELOPER/PROPONENT
	 Include a brief history. Describe the organizational structure and management. Explain the services offered and what the most representative business lines have been. Describe any legal proceedings in which the provider has been involved. Include dates,

¹ This summary is for informational purposes only. Full information is provided in the terms of reference (TORs), available in Spanish. In case of differences, the Spanish version shall prevail.



parties involved, reason for law suit, and current status.
ABOUT YOUR CLIENTS
 Indicate the number of clients you currently have.
 Name your main clients and include the following information:
 Client Name Date or length of the relationship;
 Scope of the service provided; Name, phone, and email of the contact person.
YOUR RELATIONSHIP WITH CAF
 Describe any current or past business relationship with CAF.
• Give a detailed description of your experience in this relationship, in the event that it applies.
DOCUMENTATION/INFORMATION ABOUT THE DEVELOPER/PROPONENT
 FOR CORPORATE ENTITIES: Document that reports on the corporate entity's capital structure. Two (2) recent audited financial statements. Updated incorporation document of the company. Electronic copy of the Code or Tax Identification Number.(NIT). ID of the Company's Legal Representative. Document certifying the Representative in the event that the representative is not named in the incorporation document.
 FOR CONSORTIUMS AND/OR TEMPORARY JOINT VENTURES: Legal documents certifying the consortium and/or temporary joint venture in accordance with the regulations of the country of origin of the consortium or joint venture.
 Certified copies of the legal filings establishing the Temporary Joint Venture or Consortium.



 Document establishing the person designated by the Consortium and/or Temporary Joint Venture to exercise the legal representation and who, for the purpose of (this document) shall have full authority with broad and sufficient powers to bind the Consortium and/or Temporary Joint Venture. It will include the basic rules governing their relationship and responsibility to compel all members. Terms of participation of each of the members of the joint venture. Legal documentation that gives details on the recipient of the fees. All information requested for "CORPORATE ENTITIES" (listed above) for each of the companies.
The omission of the incorporation documentation of the temporary joint venture or Consortium from the bid cannot be remedied and shall be cause for rejection of said proposal.
The members of the consortium or temporary joint venture shall be jointly and severally liable with regard to the obligations contracted with CAF. This shared responsibility shall be clearly stated in the incorporation filing of the consortium or temporary joint venture.
In no case shall the consortium or temporary joint venture nor its members acting separately be able to participate in this invitation with more than one bid.
INFORMATION ON THE PROPOSED SERVICE
METHODOLOGY TO BE USED IN THE BID
Explain the work methodology to be used in the greatest detail possible while considering the following and the activities and deliverables described in Appendix 3: Technical Specifications:
PLANNING
Describe the detailed plan of activities, in which is included:
ActivitiesRoles



 Roles Major milestones in the development of the job. Total duration and duration of each part of the job. Estimated commitment (during the time the job takes) of the Developer/Proponent's resources. Working premises. Risks in the project and factors that are critical for success. Work plan with activities and deliverables. DELIVERABLES
Enumerate and describe the deliverables in accordance with Appendix 3: Technical Specifications.
 COMPETITIVE ADVANTAGES Describe the competitive advantages the developer has for supporting the project. Specify the mechanisms that would be used to ensure that the service will be of high quality throughout the project.
SPECIFIC EXPERIENCE OF THE DEVELOPER/PROPONENT
Describe your specific experience with projects related to the goals in this call for bids based on appendices provided in the terms of reference.
TASK FORCE
Specify the Task Force that will be set up to undertake the project in accordance with the appendices provided in the terms of reference.
LEADER OF THE TASK FORCE
Specify the experience of the leader of the task force in accordance with the appendices provided in the terms of reference.
COST FILE
COST STRUCTURE
Describe the cost structure in detail and specify any other direct or indirect expenses arising from the signing, implementation, and completion of the



	contract as a result of this selection process that CAF must pay directly if applicable.
	The Developer/Proponent shall be responsible for any obligation related to the payment, withholding, or collection of any tax, levy, or duty required in the country in which the invoices associated with the contract are issued.
	CURRENCY
	The value of the bid must be presented in United States Dollars (USD).
Budget:	Up to USD 118,000
Duration:	Up to 10 months